# SmartForms quickstart

Last Modified on 29/06/2023 1:03 pm AEST

HealthLink SmartForms are used to electronically refer patients to providers and services, some of which require SmartForms for referrals. SmartForms are integrated with Zedmed v35.10.2 and later, which will open SmatForms and prepopulate patient and referrer information, and allow you to add attachments and notes that are saved in Zedmed.

#### Zedmed's integration with HealthLink Smartforms is new in Zedmed v35.10.2

To learn more, see our comprehensive Zedmed SmartForms user guide.

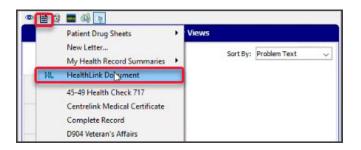
Zedmed's integration uses a standalone installer and is explained in your Set up Zedmed SmartForms guide.

### Zedmed SmartForms integration video

Your browser does not support HTML5 video.

## **Opening HealthLink SmartForms**

#### **From Quick Documents**



From the Current Encounter menu



From the Referrals Module

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## Creating a SmartForm

When the SmartForm opens, select the organisation and service. The SmartForm will open and you can fill in each tab then select **Submit**. If you select **Park**, it will save a draft in **Summary Views** that can be complete at a later date.

## Adding attachments

In the **Attachments/Reports** tab - select the check box next to the relevant attachment to be included in the referral. Use **Browse for Patient Document** to change the date range of the files displayed.

Health	Endo	rinology - Ad	ults									
Requested Information A Endocrinology - Adults	Form has been auto-saved.											
Attachments / <u>Reports</u>	Diagnostic Reports / Patient Documents Browse for Patient Document Browse for Local File											
No files attached	Attach file from EMR supports: gif, html, jpeg, doc, docx, pdf, bd, rtf, tiff Attach file from Computer supports files that end in types; doc, docx, gif, htm, html, jpeg, jpg, pdf, rtf, tif, tift, btt Caution: larger attachments may take significant time to preview											
Medications, Allergies, Alerts		Date -	Name	Comments	Туре	Size						
3 long term medications specified No medications specified		18/04/2023	via Attachments		txt	4 KB						
1 medical warning specified		18/04/2023	Ref Letter - Standard		rtf	1 KB						
Medical, Social and Family		18/04/2023	via Documents		txt	4 KB						
History Medical history specified		18/04/2023	via IncDoc -> IncDoc		txt	1 KB						
		18/04/2023	via ImagesECG		pdf	112 KB	F					
Patient Information		18/04/2023	TESTING RESULT ONE		html		Pre					
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Referrer Information Phillip Davis 2121331W		18/04/2023	Letter - HL7 2.3 Referral Letter segment 1		pdf							
		18/04/2023	via Results -> Results		rtf	20 KB						

## SmartForms status icons

The right column icons tell you the SmartForm's status. Right-click an item to open its actions menu.

- (D-red) Draft the SmartForm has been parked (saved locally). You can complete and submit at a later time.
- (A-yellow) Awaiting acknowledgment waiting for the service provider to accept or reject the SmartForm.
- (P-green) Processed The destination (e.g. hospital) received the SmartForm.
- (P-crossed out) Failed The destination received but rejected the SmartForm. You will need to recreate it.

