

# SmartForms quickstart

Last Modified on 29/06/2023 1:03 pm AEST

HealthLink SmartForms are used to electronically refer patients to providers and services, some of which require SmartForms for referrals. SmartForms are integrated with Zedmed v35.10.2 and later, which will open SmartForms and prepopulate patient and referrer information, and allow you to add attachments and notes that are saved in Zedmed.

Zedmed's integration with HealthLink Smartforms is new in **Zedmed v35.10.2**

To learn more, see our comprehensive [Zedmed SmartForms user guide](#).

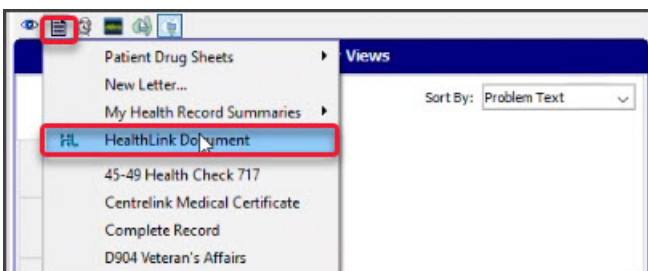
Zedmed's integration uses a standalone installer and is explained in your [Set up Zedmed SmartForms](#) guide.

## Zedmed SmartForms integration video

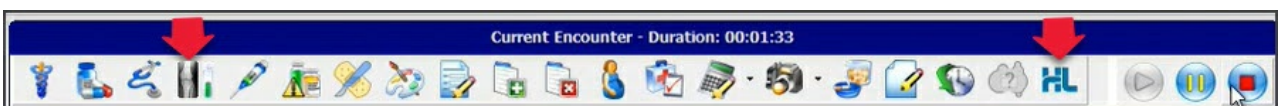
Your browser does not support HTML5 video.

## Opening HealthLink SmartForms

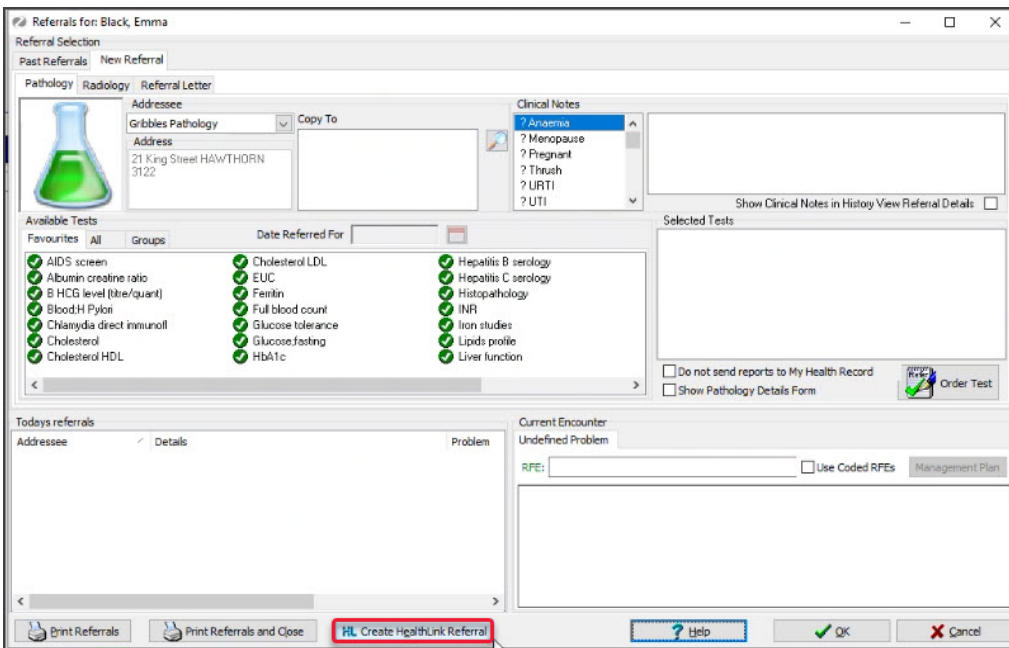
From Quick Documents



From the Current Encounter menu



From the Referrals Module

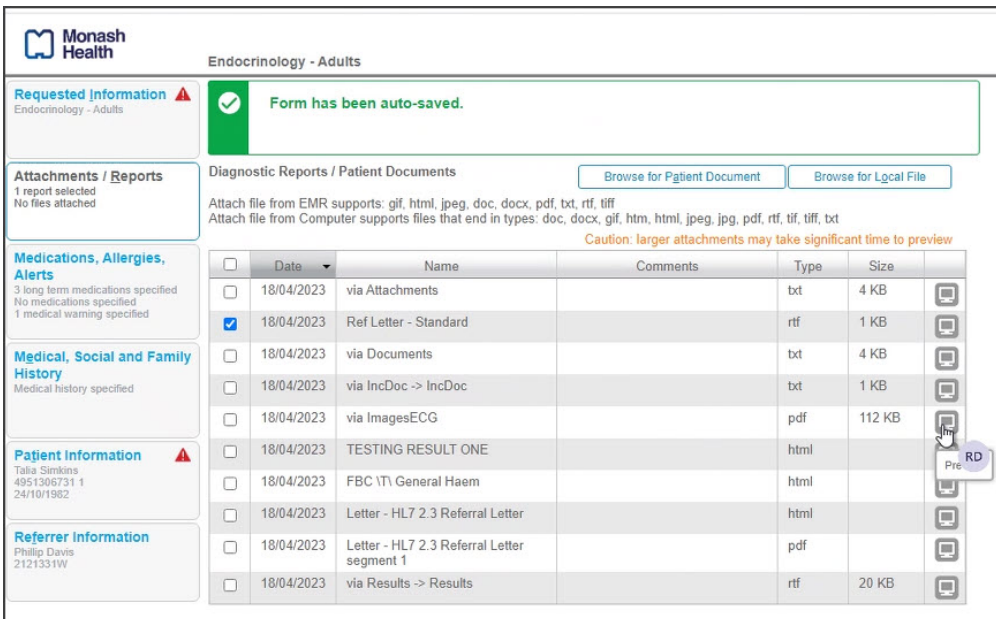


## Creating a SmartForm

When the SmartForm opens, select the organisation and service. The SmartForm will open and you can fill in each tab then select **Submit**. If you select **Park**, it will save a draft in **Summary Views** that can be complete at a later date.

## Adding attachments

In the **Attachments/Reports** tab - select the check box next to the relevant attachment to be included in the referral. Use **Browse for Patient Document** to change the date range of the files displayed.



## SmartForms status icons

The right column icons tell you the SmartForm's status. Right-click an item to open its actions menu.

- **(D-red) Draft** - the SmartForm has been parked (**saved locally**). You can complete and submit at a later time.
- **(A-yellow) Awaiting acknowledgment** - waiting for the service provider to accept or reject the SmartForm.
- **(P-green) Processed** - The destination (e.g. hospital) received the SmartForm.
- **(P-crossed out) Failed** - The destination received but **rejected** the SmartForm. You will need to recreate it.

